



Piedmont UU Church
www.puuc.org

ENDOWMENT BEQUEST CONFIDENTIAL ACKNOWLEDGMENT FORM

This bequest will qualify the donor as a member of the Piedmont UU Church Legacy Circle. It is not a legally binding document, but an expression of your faith in Piedmont UU Church and a declaration that you care enough about Unitarian Universalism to support its future.

Date: _____

Name (1) Please Print Birthdate

Name (2) Please Print Birthdate

Address City State Zip

Email Cell Home

- Yes, the Piedmont Unitarian Universalist Church is in my/our estate plans
- I/we wish to remain anonymous-please do not publish this bequest
 - I/we do not wish to share the details of our estate plans at this time.
 - Details on reverse

Is there anything else you would like us to know about your estate plans concerning the Piedmont UU Church?

Signature (1) Date

Signature (2) Date

Thank you for supporting the Piedmont Unitarian Universalist Church.

Please return this form to:
Piedmont UU Church Endowment Committee
9704 Mallard Creek Rd Charlotte, NC 28262
704-510-0008 | endowment@puuc.org | puuc.org/giving

We welcome attachments or letters describing your generous estate plan, but it is not required. A copy of the relevant section of your will or trust in which the Piedmont Unitarian Universalist Church is mentioned is always appreciated.

Please indicate the form of your estate plans concerning the Piedmont UU Church:

- Outright Bequest (in will)
- Retirement Plan Beneficiary
- Charitable Remainder Trust
- Other _____
- Life Insurance Policy
- Revocable Trust
- Testamentary Trust

Percentage/Estimated Amount (*optional*):% _____ \$ _____